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NOTICE OF EXTRAORDINARY GENERAL MEETING IN SCANDIDOS AB (PUBL)

The shareholders in ScandiDos AB (publ) reg. no. 556613-0927 (the “**Company**”) are hereby convened to an extraordinary general meeting on Thursday 2 May 2019, at 13.00 at Advokatfirman Lindahl’s offices on Vaksalagatan 10 in Uppsala.

Notice etc.

Shareholders who wish to participate at the extraordinary general meeting must on Thursday 25 April 2019 (the record date) be registered in the share register kept by Euroclear Sweden AB.

Shareholders who wish to attend the extraordinary general meeting are kindly requested to notify their intention to attend the extraordinary general meeting to the Company by mail to Uppsala Science Park, 751 83 Uppsala, stating “extraordinary general meeting”, by telephone to 018-472 30 30 or by email to investor@scandidos.com no later than Monday 29 April 2019.

Such notification shall include the shareholder’s name, personal identification number or corporate registration number (or similar), address and telephone number, number of shares, details on advisors if any, and where applicable, details of representatives or proxies.

Nominee-registered shares

In order to be entitled to participate in the general meeting, shareholders whose shares are registered in the name of a nominee must temporarily re-register their shares in their own names in the share register kept by Euroclear Sweden AB. Such registration must be duly effected in the share register on Thursday 25 April 2019, and shareholders must therefore advise their nominees well in advance of such date.

Proxy etc.

Shareholders who intend to participate by proxy must submit a dated proxy. If the proxy is executed by a legal person, a certified copy of the certificate of registration or equivalent for the legal person must be attached. The proxy may not be valid for a period longer than five years from its issuance. The original proxy and certificate of registration should be submitted to the Company by post at the address mentioned above in due time prior to the general meeting. The Company provides a proxy form at request. The proxy form is also available at the Company’s website, www.scandidos.com.

Number of shares and votes

As of the date of this notice, there are a total of 27,639,247 shares in the Company. The total number of votes are 27,639,247.

Proposed agenda

1. Opening of the general meeting and election of chairman of the general meeting
2. Preparation and approval of the voting list
3. Election of one or two persons to verify the minutes
4. Approval of the agenda
5. Determination as to whether the meeting has been duly convened
6. Resolution on adoption of new articles of association
7. Resolution on approval of the board of directors' decision to issue new shares with pre-emption rights for existing shareholders
8. Closing of the general meeting

Item 1 – Opening of the general meeting and election of chairman of the general meeting

Lawyer Mattias Prage is proposed as chairman of the general meeting.

Item 6 – Resolution on adoption of new articles of association

In order to enable the issuance of shares with pre-emption rights in accordance with item 7 on the agenda, the board of directors proposes that the shareholders' meeting resolves to adopt new articles of association whereby the limits of the Company's share capital and number of shares (§ 4 and § 5) are amended as set out below. In addition, a minor editorial amendment is made in § 11 since the name of the law mentioned in said paragraph has been changed.

Current wording

Proposed wording

§ 4 Aktiekapitalet skall utgöra lägst 500 000 kr och högst 2 000 000 kr.

§ 4 Aktiekapitalet skall utgöra lägst 1 300 000 kr och högst 5 200 000 kr.

§ 5 Antalet aktier i bolaget skall vara lägst 15 000 000 och högst 60 000 000.

§ 5 Antalet aktier i bolaget skall vara lägst 25 000 000 och högst 100 000 000.

The managing director, or any other person appointed by the board of directors, shall have the right to take those smaller measures that may be required in order to register the resolution with the Swedish Companies Registration Office.

For a valid resolution on the adoption of new articles of association, the proposal must be supported by shareholders representing at least two thirds of both the votes cast and the shares represented at the meeting.

Item 7 – Resolution on approval of the board of directors' decision to issue new shares with pre-emption rights for existing shareholders

The board of directors resolved on 2 April 2019, subject to approval by the general meeting, to issue new shares with pre-emption rights for existing shareholders on the main terms set out below.

The board of directors' resolution entails that the Company's share capital may increase with not more than SEK 690,981.15 by an issue of not more than 13,819,623 new shares on the terms and conditions set out below.

The right to subscribe for new shares shall belong to the persons who on the record date for the new issue of shares are recorded as shareholders of the Company, whereby two (2) existing shares shall entitle to one (1) subscription right and one (1) subscription right shall entitle to subscribe for one (1) new share.

In the event that all new shares are not subscribed for with pre-emption rights, the board of directors shall, within the limit of the maximum number of shares to be issued, resolve on allocation of shares that are not subscribed for with pre-emption rights. Such allocation shall firstly be made to subscribers that have used subscription rights in the issue in relation to the number of subscription rights that each subscriber has used to subscribe for new shares and secondly to other subscribers in relation to subscribed amount, and if this cannot be made, through drawing of lots.

A new share that has been issued by virtue of a warrant entitles to participation in the new issue of shares, provided that such subscription has been executed no later than Thursday 25 April 2019.

The record date for participation in the new issue of shares shall be Wednesday 8 May 2019.

The new shares are issued at a subscription price of SEK 2.50 per share. Thus, the Company will receive SEK 34,549,057.50 upon full subscription (before transaction costs).

Subscription with pre-emption rights shall be made by cash payment during the period from 13 May 2019 to 27 May 2019. The board of directors shall have the right to extend the subscription and payment period.

Subscription without pre-emption rights shall be made on a subscription list during the period from 13 May 2019 to 27 May 2019. Payment shall be made in full by cash payment no later than five business days after information on allotment has been sent. The board of directors shall have the right to extend the subscription and payment period.

The new shares entitle to dividends for the first time on the first record date for dividends that takes place after the issue of new shares has been registered with the Swedish Companies Registration Office and the new shares have been recorded in the share register kept by Euroclear Sweden AB.

The resolution on the new issue of shares is subject to approval by the general meeting and requires that the Company's articles of association are amended.

The managing director, or any other person appointed by the board of directors, shall have the right to take those smaller measures that may be required in order to register the resolution with the Swedish Companies Registration Office and Euroclear Sweden AB.

For a valid resolution on the approval of the board of directors' decision to issue new shares, the proposal must be supported by shareholders representing at least two thirds of both the votes cast and the shares represented at the meeting.

Information at the Extraordinary General Meeting

The board of directors and the managing director shall, upon request by any shareholder and where the board of directors determines that it can be done without material harm to the Company, provide information of circumstances which may affect the assessment of a matter on the agenda.

Documentation

The board of directors' complete proposal under items 6-7 above, as well as other documents according to the Swedish Companies Act, will be held available at the Company's office (address above) and on the Company's website www.scandidos.com not later than two weeks before the meeting, i.e. not later than Thursday 18 April 2019. The documents will also be sent, without charge, to shareholders who so request and state their postal address. The documents will also be held available at the extraordinary general meeting.

Processing of personal data

In connection with the extraordinary general meeting, the Company will process personal data in accordance with the Company's privacy notice, available on the Company's website, www.scandidos.com.

Uppsala in April 2019

ScandiDos AB (publ)

The board of directors

ScandiDos är sedan april 2014 listat på NASDAQ First North Stockholm under koden SDOS. Erik Penser Bank, certifiedadviser@penser.se Telefon: 08-463 83 00, anlitas som Certified Adviser.

För ytterligare information om ScandiDos, besök gärna scandidos.com

Denna information är sådan information som ScandiDos AB är skyldigt att offentliggöra enligt EU:s marknadsmissbruksförordning. Informationen lämnades, genom ovanstående kontaktpersons försorg, för offentliggörande den 3 april 2019 kl. 18:00 CET.